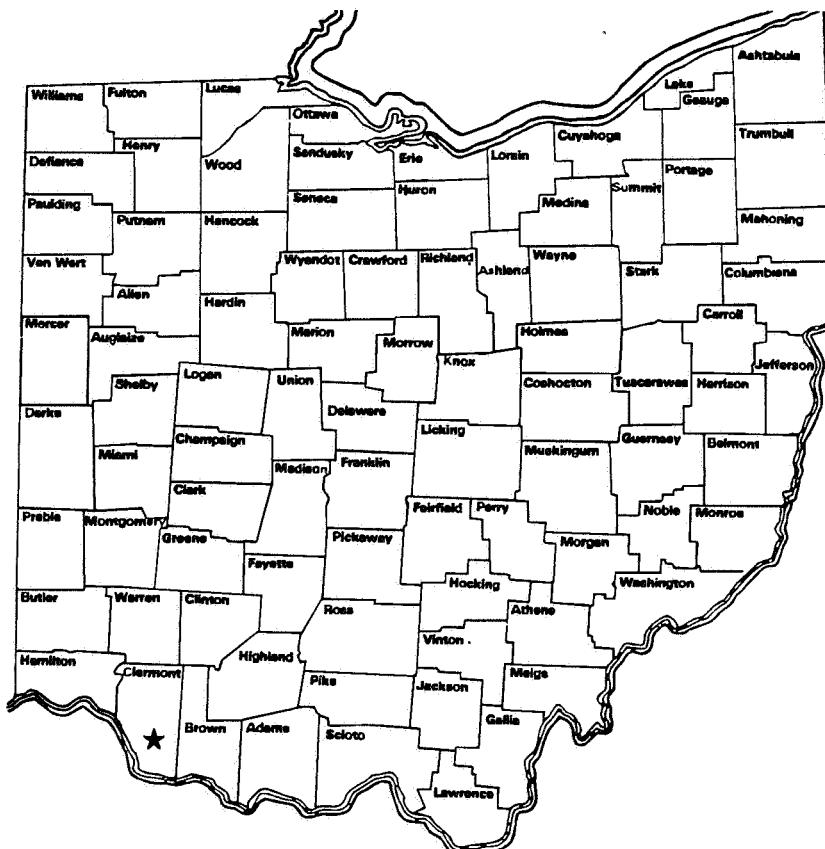


County of Clermont, Ohio

2004

Annual Information Statement

in connection with Bonds, Notes and
Certificates of Indebtedness of the County



This Annual Information Statement pertains to the operations of the County of Clermont for the calendar year 2003.

In addition to providing information on an annual basis, the County of Clermont intends that this Statement will be used, together with information to be specifically provided by the County for that purpose, in connection with the original offering and issuance by the County of its bonds, notes and certificates of indebtedness.

Questions regarding information contained in this Annual Information Statement should be directed to Charles F. Tilbury, Jr., Chief Deputy Auditor, Clermont County, 101 East Main Street, Batavia, Ohio 45103.

The date of this Annual Information Statement is August 1, 2004

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- Appendix B Summary of 2004 Budget Appropriation Resolution
- Appendix C Financial Statement (Direct Debt Limitations)
- Appendix D Ten-Mill Certificate (Indirect Debt Limitation)
- Appendix E County Tax Rates
- Appendix F Investment Policy
- Appendix G Sewer District Rates
- Appendix H 2002 and 2003 Sewer District Financial Statements
- Appendix I 2002 and 2003 Water District Financial Statements